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Counsel to the Debtors

and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

AGERA ENERGY LLC, et al.,¹

Debtors,

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Chapter 11

Case No. 19-23802 (RDD)

(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON FEBRUARY 24, 2020 AT 2:00 P.M.**

Time & Date of Hearing: February 24, 2020 at 2:00 p.m. (Prevailing Eastern Time)

Location of Hearing: The Honorable Robert D. Drain
United States Bankruptcy Court
300 Quarropas Street
White Plains, New York 10601

Copies of Motions: A copy of each pleading can be viewed on the Court's website at
<http://www.nysb.uscourts.gov> and the website of the Debtors'
proposed notice and claims agent, Stretto, at
<http://cases.stretto.com/agera>.

¹ The Debtors, together with the last four digits of each Debtor's federal tax identification number, are: Agera Energy LLC (8122); Agera Holdings, LLC (3335); energy.me midwest llc (9484); Aequis Energy, Inc. (7988); Utility Recovery LLC (4351); and Agera Solutions LLC (8749). The location of the Debtors' corporate headquarters and the service address for all Debtors is 555 Pleasantville Road, S-107, Briarcliff Manor, NY 10510.

I. PRETRIAL CONFERENCE

1. ***Pretrial Conference.*** Pretrial Conference in *Agera Energy LLC v. Sunwave USA Holdings, Inc. (In re Agera Energy LLC)* (Adv. P. No. 19-08554 (RDD)).

II. CONTESTED MATTERS GOING FORWARD

1. ***Motion for Stay.*** Debtor's Motion for Stay of Adversary Proceeding in *Agera Energy LLC v. Sunwave USA Holdings, Inc. (In re Agera Energy LLC)* (Adv. P. No. 19-08554 (RDD)) [Adv. Docket No. 16].

Objection Deadline: February 21, 2019 at 12:00 p.m. (prevailing Eastern Time).

Related Documents:

- A. Notice of Hearing on Motion for Stay of Adversary Proceeding [Adv. Docket No. 18].

Formal Responses Received: None.

Status: This matter is going forward.

2. ***Motion to Shorten.*** Debtor's Motion to Shorten Time with Respect to Motion for Stay of Adversary Proceeding in *Agera Energy LLC v. Sunwave USA Holdings, Inc. (In re Agera Energy LLC)* (Adv. P. No. 19-08554 (RDD)) [Adv. Docket No. 17].

Objection Deadline: February 21, 2019 at 12:00 p.m. (prevailing Eastern Time).

Related Documents:

- A. Notice of Hearing on Motion to Shorten Time with Respect to Motion for Stay of Adversary Proceeding [Adv. Docket No. 19].

Formal Responses Received: None.

Status: This matter is going forward.

Dated: February 21, 2020
New York, NY

MCDERMOTT WILL & EMERY LLP

/s/ Darren Azman

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Darren Azman

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